

KENTUCKY TRANSPORTATION CABINET Department of Highways DIVISION OF PLANNING

TC 59-115 Rev. 10/2024 Page 1 of 4

KENTUCKY INDUSTRIAL ACCESS AND SAFETY IMPROVEMENT (KIASI) PROJECT APPLICATION

SECTION 1: PROJECT OVERVIEW						
PROJECT TITLE						
Operation Light - Rail Spur Loading Facility						
					APPLICATION YEAR	
Owensboro Riverport Authority 2024						
APPLICANT TYPE COUNTIES IMPACTED BY THE PROJECT						
Port Authority Daviess						
PROJECT PHYSICAL ADDRESS						
1771 River Road, Owensboro KY						
RAILROAD(S) SERVIN	G THE SITE	EN	ITITY OWNING PROJECT SITE	E (if diffe	erent from applicant)	
CSX		Owen	sboro Riverport Authority			
TOTAL PROJECT COST	TOTAL PROJECT COST KIASI FUNDING REQUESTED		APPLICANT MATCH	APPLICANT MATCH % (50% Minimum)		
\$ 2,460,455	\$ 1,230,227.50 \$ 1,230,227.50			50 %		
Will the proposed project be ma	ntching <u>awarded</u> feder	ral fun	ds? NO YES			
Does applicant plan to use their own manpower, equipment, or materials on the project (Force Account) or competitively bid out all work related to the project? Bid Out						
DESCRIPTION OF PROPOSED PROJECT (Provide a <u>brief</u> project description and the proposed work to be completed. Text is limited to the space provided below.) The Owensboro Riverport Authority has engaged in a Letter of Intent with a large international company interested in establishing a North American presence on the Ohio River to import purified phosphoric acid (PPA) to supply the emerging Lithium Ferro-Phosphate (LFP) battery market. In addition, supply the emerging stationary storage and construction equipment markets. The first phase of the project is to build PPA distribution on ORA property to move product via rail, barge, and truck to existing Cathode Active Material (CAM) sites currently being built or in use in the US. Phase I will require the construction of two rail spurs to provide direct access to the outbound PPA loading facility.						
DESCRIPTION OF HOW PROJECT WOULD PROVIDE KENTUCKY COMMUNITIES AND INDUSTRIES WITH TRANSPORTATION OPTIONS, CONNECTIVITY AND OPPORTUNITIES (Text is limited to the space provided below.) The Operation Light - Rail Spur Loading Facility will provide the tenant with the ability to distribute PPA across the US and leverage both the river and rail system to reduce PPA cost to the end user with intentions to be the largest PPA distributor in North America by offering multimodal delivery options. The dedicated rail spurs inside the existing ORA rail loop will allow dedicated access to outbound PPA shipments without direct interference to existing ORA rail business that is currently being utilized for regional companies. DESCRIPTION OF HOW PROJECT WOULD ENHANCE RAIL LINE CORRIDORS TO INCREASE ON-TIME PERFORMANCE (Text is limited to the space provided below.)						
he addition of the space provide below.						

The addition of two dedicated rail spurs tied into the existing Owensboro Riverport Authority's rail loop track, will allow tenant to store and load out up to 40 rail cars per day without interference of existing riverport business. The Owensboro Riverport currently serves multiple tenants and clients on the existing rail loop track and the additional spur tracks will allow for optimal rail movements throughout operations and timely inbound and outbound movements as required.

DESCRIPTION OF HOW PROJECT WOULD IMPROVE RAIL SERVICES TO EXISTING INDUSTRIES AND ENCOURAGE **INVESTMENT IN THE COMMONWEALTH** (Text is limited to the space provided below.)

By adding the additional rail capacity at the Owensboro Riverport Authority's rail loop, the local CSX yard will be able to efficiently move the PPA cars through the yard and eliminate the risk of the additional volume straining the existing CSX rail yard limits. This additional Owensboro capacity will ensure current and future rail businesses in Daviess County can effectively move and grow rail car volume at their industries.



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KENTUCKY TRANSPORTATION CABINET Department of Highways DIVISION OF PLANNING

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KENTUCKY INDUSTRIAL ACCESS AND SAFETY IMPROVEMENT (KIASI) PROJECT APPLICATION

SECTION 1: PROJECT OVERVIEW (CONTINUED) DESCRIPTION OF PROPOSED PROJECT READINESS, OR HOW SOON AFTER AWARD CAN CONSTRUCTION BEGIN AND HOW LONG WILL THE PROJECT TAKE TO COMPLETE (Text is limited to the space provided below.) Preliminary engineering design, construction timeline, and detailed cost estimates are complete as of November 2024. Once the project is awarded, the anticipated timeline is 4 months from start of construction to completion. The current timeline to start the project is scheduled for July 2025 with completion planned for November 2025. If project is awarded by the KIASI program in early 2025, the project team will plan to issue RFP's in early spring 2025 and target to begin construction prior to current projected timeline. Considering the current rail loop is owned by ORA, there will be no permitting requirements by the class 1 rail line. SECTION 2: CONTACT INFORMATION **APPLICATION PRIMARY CONTACT NAME & TITLE** PHONE **EMAIL** Brian Wright, President/CEO 270-663-4034 bwright@owensbororiverport.com **MAILING ADDRESS** CITY STATE ZIP 1771 River Road, P.O. Box 21955 Owensboro KY 42304 If awarded, will signatory be different from the Primary Contact? 💢 NO YES (Provide signatory information.) **AGREEMENT SIGNATORY NAME & TITLE PHONE EMAIL** MAILING ADDRESS CITY STATE ZIP If awarded, will Project Manager be different from the Primary Contact? 🔀 NO 🔲 YES (Provide information.) **PROJECT MANAGER NAME & TITLE PHONE EMAIL** Brian Wright, President/CEO 270-663-4034 bwright@owensbororiverport.com SECTION 3: PROPOSED PROJECT PERMITS/APPROVALS/READINESS A. Have consultations with state or federal agencies (US Army Corps of Engineers, US Coast Guard, US Fish and Wildlife Service, Kentucky Division of Water, Kentucky Heritage Council, or others) determined the need for permits? Not Applicable B. Have all required permits been obtained? Not Applicable C. Will the proposed project have ANY impacts on a public road (City, County, State, US)? NO ☐YES E. Has preliminary engineering been completed for the proposed project? XYES NO N/A What engineering still needs to be done and when will it be completed? Preliminary design and cost estimates are complete with final design being completed 1st quarter 2025. SECTION 4: ECONOMIC DEVELOPMENT INFORMATION A. If the project will provide new and/or increased service to an industrial park: Total acres of the industrial park Total amount of developable acres Acres that may be served by project

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KENTUCKY TRANSPORTATION CABINET Department of Highways DIVISION OF PLANNING

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KENTUCKY INDUSTRIAL ACCESS AND SAFETY IMPROVEMENT (KIASI) PROJECT APPLICATION

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SEC	TION	4: ECONOMIC DEVELOPMENT INFORMATION (CONTINUE)			
B. Utility infrastructure in place to the site to be served by the project: ☐ Natural Gas ☐ Water ☐ Wastewater ☐ Fiber/telecom						
C.	C. Provide listing of the names of existing companies currently served/to be served by the project along with the number of existing full-time jobs, potential new full-time jobs to be created, and potential capital investment to be incurred for each company.					
		COMPANY NAME	FULL TI	ME JOBS	CAPITAL	
		COMITATO INAME	CURRENT	POTENTIAL	INVESTMENT	
1					\$	
3					\$	
4					\$ \$	
5					\$	
6					\$	
7					\$	
8					\$	
9 10					\$	
	Are th	here any companies considering location or expansion of a p	otential projec	t on the site to	he served?	
	X YE	ES NO N/A	otential projet	on the site to	De Serveu:	
	If YES	, provide details of the potential project for each company (e.g., potential	new full-time io	bs to be created	
	and p	octential capital investment to be incurred). Operation Light	is a two-phase	project with pl	ans to begin phase I	
	opera	ations in 2026. The Owensboro Riverport Authority board of	f directors have	e executed a Let	tter of Intent for	
	both phases and currently in negotiations of the phase I lease agreement. Phase I is projected to be capital cost of					
	\$60,000,000 with 20 full time employees. Phase II capital cost is projected to be \$440,000,000 with 160-200 full					
	time employees. Operation Light will utilize the Ohio River for PPA inbound liquid with minimum projections of					
	250,000 short tons/year. Initial due diligence engineering for both Phase I and II will be completed by January 1,					
2025 with preliminary development plans submitted to Owensboro Planning Commission in December 2024.						
SEC		5: SUBMISSION CHECKLIST (See KIASI Guidance Document, Sec				
	\boxtimes	Kentucky Industrial Access and Safety Improvement (KIASI)	Project Applica	ation (TC 59-115	5)	
	\boxtimes	Statement of Work				
	\boxtimes	Scope of Work				
	\boxtimes	Project Schedule/Timeline				
	\boxtimes	Diagrams/maps depicting proposed project				
		Rail Connectivity Letter (as applicable)				
		Detailed engineering assessment report (as applicable)				
	Aerial Photographs and photographic documentation of crossing location and condition					
	\boxtimes	Plans, schematics, details, drawings of the proposed project				
	\boxtimes	For equipment purchases, a price quote on letterhead from estimate for the project		•	rojects, a <u>detailed</u>	
		Road authority consultation letters (as applicable)				
		Public Interest Finding (as applicable)				
	\boxtimes	Required Annual Affidavit for Bidders, Offerors and Contrac	tors from appl	icant.		



KENTUCKY TRANSPORTATION CABINET Department of Highways DIVISION OF PLANNING

TC 59-115 Rev. 10/2024 Page 4 of 4

KENTUCKY INDUSTRIAL ACCESS AND SAFETY IMPROVEMENT (KIASI) PROJECT APPLICATION

SECTION 8: APPLICANT CERTIFICATION	e time of thing the time of thing the time of the to me without the me will be a me
I hereby certify that as an applicant defined as a railroad in 603 KAR 7:090(1), my company has completed TC 59-102, Kentucky Railroad Annual Report, in compliance with the provisions of 603 KAR 7:090 at the application to be considered an eligible applicant. If it is determined I am not an eligible applicant at the submission, I agree that this application shall be immediately rejected without consideration and returned review. PRINTED NAME AND TITLE SIGNATURE DATE SECTION 7: BUSINESS STANDING CERTIFICATION I hereby certify that the applicant is a business entity in good standing with the Office of the Kentucky Sector under the laws of the jurisdiction(s) in which the entity is organized or authorized to conduct busing delinquent in taxes owed to any taxing entity. Applicants not in good standing or delinquent in taxes are application immediately being rejected without consideration and returned to me without further review. PRINTED NAME AND TITLE SIGNATURE DATE DATE SIGNATURE DATE Can Wright President SIGNATURE DATE DATE	e time of thing the time of thing the time of the to me without the me will be a me
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Brian Wright, President Brill SECTION 8: APPLICANT CERTIFICATION	
SECTION 8: APPLICANT CERTIFICATION I have read the Kentucky Industrial Access and Safety Improvement (KIASI) Projects guidance document, and	. 2 - 24
I have read the Kentucky Industrial Access and Safety Improvement (KIASI) Projects guidance document, and	
	Lunderstand
and agree to abide by what is stated therein. I also hereby certify, subject to the provisions of KRS 523.	100 lunsworr
falsification to authorities), that the above information is true and correct to the best of my knowledge.	100 (4115415
PRINTED NAME AND TITLE SIGNATURE DATE	
2	7-24
Submission Directions: Applicants must combine their completed application and all required attachm	ents into
a single PDF and submit it electronically via email to address provided in call for projects. It is the resp	nneihility
of the applicant to ensure delivery of the emailed submission.	Justonica
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KIASI Application

(Kentucky Industrial Access and Safety Improvement)

Applicant Name:

Owensboro Riverport Authority

Location:

Daviess County, Kentucky

Project Title:

Operation Light – Rail Spur Loading Facility

Project

Date Submitted:

December 2, 2024



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December 2, 2024

RE: Operation Light - Rail Spur Loading Facility Project

Dear Sir or Madam:

The Owensboro Riverport Authority is seeking the Kentucky Industrial Access and Safety Improvement Grant to install two rail spurs inside of the existing ORA owned rail loop track to service future tenant for purified phosphoric acid distribution via rail and truck. The Owensboro Riverport Authority is currently serviced by CSX five days per week with an annual volume of 3,000 rail cars. These additional two rail spurs will allow for dedicated inbound and outbound track capacity of up to 60 rail cars to service the tenants projected outbound shipments in both Phase I and phase II of the project. The Operation Light project is projected to create 180-220 fulltime employees in Daviess County with a capital investment of over \$500,000,000 to service the emerging Lithium Ferro-Phosphate (LFP) battery market. The tenant has committed to a minimum of 250,000 short tons annually with anticipation of future growth in phase II. The project is currently in the engineering due diligence phase with preliminary development plans scheduled to be submitted to the Owensboro Metropolitan Planning Commission in December 2024. The Owensboro Riverport Authority board of directors has drafted a lease agreement for the tenant with plans to execute in January 2025 to begin phase I construction spring of 2025.

This economic development project in Daviess County will be transformative for not only the multimodal riverport, but the Daviess County community as well. Your consideration of this project is critical to promoting and securing the needed utilization of the Kentucky river system to support economic development in our state.

Sincerely,

Brian Wright
President/CEO

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Statement of Work

The Owensboro Riverport Authority is seeking the Kentucky Industrial Access and Safety Improvement Grant to install two rail spurs inside of the existing ORA owned rail loop track to service future tenant for purified phosphoric acid distribution via rail and truck. These additional two rail spurs will allow for dedicated inbound and outbound track capacity of up to 60 rail cars to service the tenants projected outbound shipments in both Phase I and phase II of the project. The Operation Light project is projected to create 180-220 fulltime employees in Daviess County with a capital investment of over \$500,000,000 to service the emerging Lithium Ferro-Phosphate (LFP) battery market. The tenant has committed to a minimum of 250,000 short tons annually with anticipation of future growth in phase II. The project is currently in the engineering due diligence phase with preliminary development plans scheduled to be submitted to the Owensboro Metropolitan Planning Commission in December 2024. The Owensboro Riverport Authority board of directors has drafted a lease agreement for the tenant with plans to execute in January 2025 to begin phase I construction spring of 2025.

Scope of Work

Excavate out and fill approximately 10,000 cubic yards of fill and top surface of 8,000 tons of sub ballast. Install approximately 4,511.8 track feet of 80' sticks of 136# new SS CWR using flash butt welding to weld out all joints in the track and switches. Install 4 #8 CSX standard switches. M10 steel ties will be utilized throughout construction. 12" ballast under ties with 12" shoulders. Install approximately 8,000 tons of base stone for an access road along perimeter of new track.

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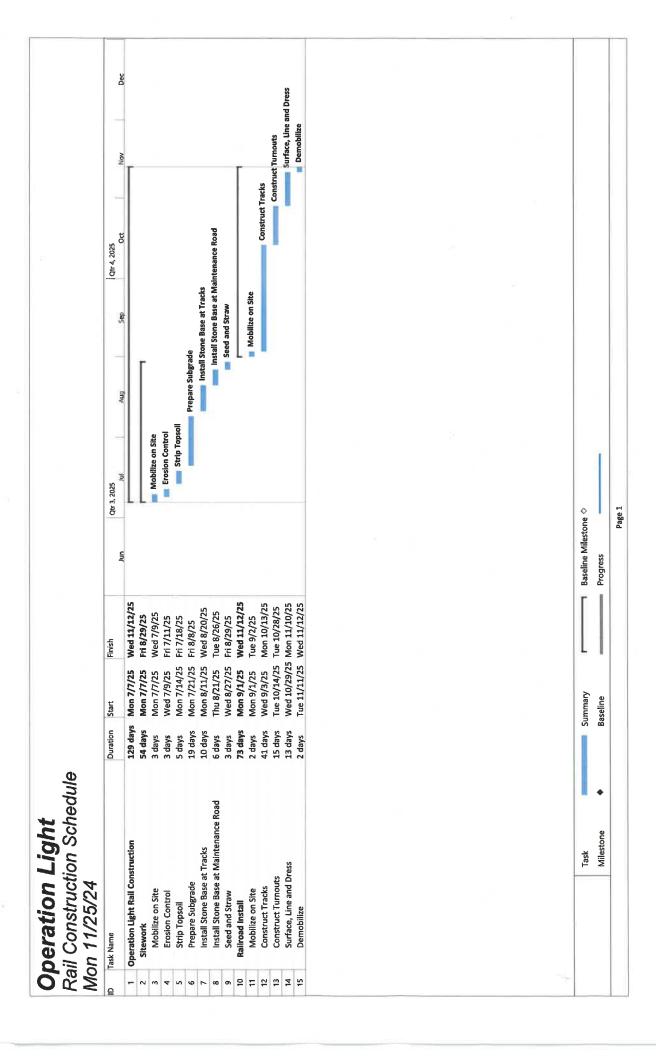
Project Schedule and Timeline

Operation Light – Rail Spur Loading Facility Project

February – April 2025 – Issue RFP and Award

July – November 2025 – Construction

(See detailed timeline on next page)





Project Location

Daviess County:



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Owensboro Riverport Authority existing rail loop track



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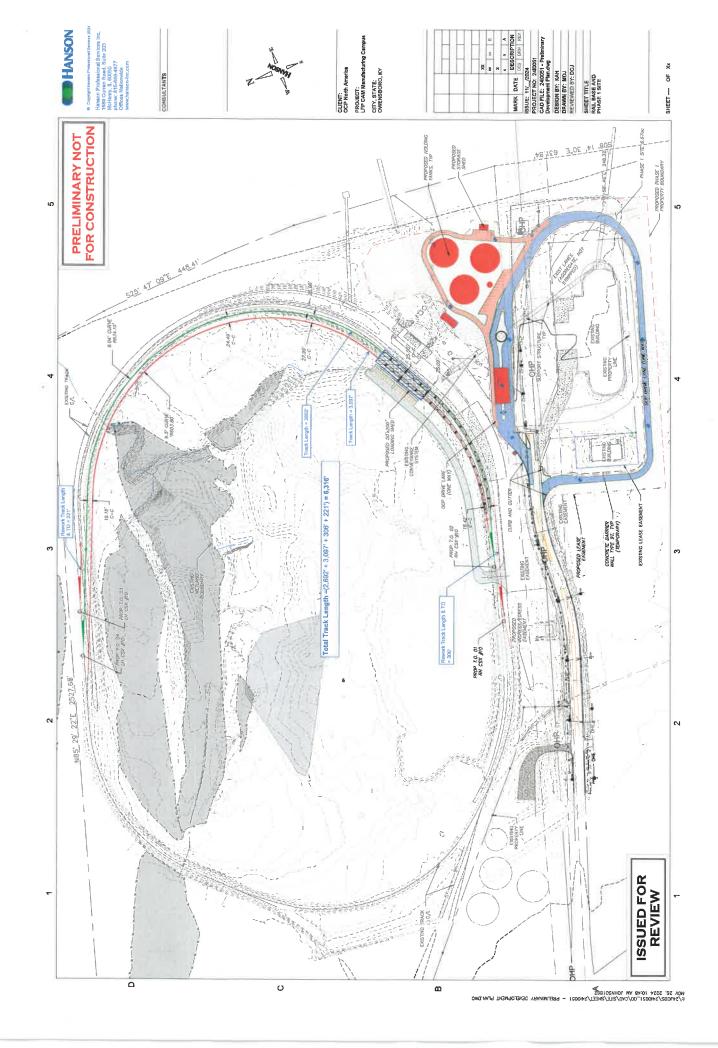


Project Design (Phase I)

(see full design layout on next page)

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Detailed Budget

Operation Light - Rail Spur Loading Facility Project

	A	В	С	D	E	F
62	OPERATION LIGHT RAILROAD					•
63						
64	GENERAL CONDTIONS					
65	MOBILIZATION	1.00	L.S.	22000.00	\$22,000.00	
66	STAKING	1.00	L.S.	10000.00	\$10,000.00	
67	LOCATE UTLITIES	1.00	L.S.	3000.00	\$3,000.00	
68						\$35,000.00
69						, , , , , , , , , , , , , , , , , , ,
70	EROSION CONTROL	1.00	L.S.	25000.00	\$25,000.00	
71					1000000	\$25,000.00
72	EARTHWORK					420,000,00
73	STRIP TOPSOIL	4000.00	CYS	6.00	\$24,000.00	
74	RAIL FILL	10000.00	CYS	15.00	\$150,000.00	
75	SUBGRADE	3000.00	SYS	2.00	\$6,000.00	
76	REPLACE TOPSOIL	1.00	LS	5000.00	\$5,000.00	
77						\$185,000.00
78						***************************************
79	STONE ROAD	1600.00	TNS	30.00	\$48,000.00	
80						\$48,000.00
81		1				410,000.00
B2	SUB BALLAST	8000.00	TNS	32.00	\$256,000.00	
83					,	\$256,000.00
84						
35	SEED, STRAW, LANDSCAPING	1.00	LS	10000.00	\$10,000.00	
86						\$10,000.00
37						410,000,00
38						
39	TOTAL SITEWORK				\$ 559,000.00	
90	RAIL CONSTRUCTION				\$ 1,901,455.00	
91					1,001,100100	
_	GRAND TOTAL				\$ 2,460,455.00	

(see rail construction detail on next page)

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Building Excellence

Together

Hollenbach Oakley

November 20, 2024

12451 Plantside Dr

Louisville, KY 40299

Ref: Owensboro KY Load Out Facility Upgrades

Attn: Mr. Ben Turner

Great Basin Industrial is pleased to submit this budgetary estimate proposal for the rail SOW at the Owensboro KY facility.

Great Basin Industrial

Commercial & Technical Clarifications

1. Pricing Excluding Site work:

Installation of rail per SOW as defined below.

\$1,901,455.00

One million nine hundred-one thousand four hundred fifty-five dollars. USD.

2. Scope of Work.



Building Excellence

Together

- a. Install (4) #8 CSX standard switches
- b. Install approximately 4,511.8 TF of 80' sticks of 136# new SS CWR using flash butt welding to weld out all joints in the track and switches.
- c. M10 steel ties will be utilized throughout the construction.
- d. 12" ballast under the ties
- e. 12" shoulders

3. Assumptions and clarifications:

- a. Sales tax is not included. If required, it can be added to all invoices.
- b. Railroad flagging is not included.
- c. Additional time for delays(not GBI's fault) is not included, and the delay time will be billed at GBI's T&M rates in addition to the quoted price.
- d. Sub ballast work, if required, shall be provided by others.
- e. All unusable material shall remain onsite to be disposed of by others. GBI will stockpile.
- f. All contaminated soils and/or any other hazardous materials are handled by others.
- g. Traffic control, if required, shall be provided by others.
- h. Railroad liability insurance is not included in the cost but can be added if required.
- i. This is a budgetary estimate for planning purposes only as the project is expected to start mid-2025.

4. Schedule

- a. Duration: 8 weeks working 50 hours a week
- b. Crew Size: 5

5. Break out pricing

Railroad

Mobilization	1	EA	\$	91,237.00
Site Preparation Costs	0	EA	\$	-
Construction Costs	1	EA	. \$	1,722,858.00
Lighting, Signals, Etc.	0	EA	\$	10-
Other Misc. Costs	1	EA	\$	48,043.00
Railroad/Traffic Control	0	EA	\$	-
Demobilization	1	EA	\$	39,317.00

Refer to the attached site work estimate

Total

\$ 1,901,455.00

Rev. 9-16-22



Required Affidavit for Bidders, Offerors and Contractors (KRS 45A.110 & 45A.115)

Affidavit Effective for One (1) Year from Date of Execution

Instructions: Pursuant to KRS 45A.110 and 45A.115, a bidder, offeror, or contractor ("Contractor") is required to submit a Required Affidavit for Bidders, Offerors, and Contractors to be awarded a contract, or for the renewal of a contract. An authorized representative of the contracting party must complete the attestation below, have the attestation notarized, and return the completed affidavit to the Commonwealth.

Attestation

As a duly authorized representative for the Contractor, I swear and affirm under penalty of perjury, that that the Contractor has not knowingly violated campaign finance laws of the Commonwealth of Kentucky and that the award of a contract will not violate any provision of the campaign finance laws of the Commonwealth. For purposes of this attestation, "Knowingly" means that the bidder or offeror is aware or should have been aware of the existence of a violation. The bidder or offer understands that the Commonwealth retains the right to request an updated affidavit at any time.

B	Brian Wright Printed Name			
Signature				
President/CED Title	December 2, 2024 Date			
Bidder or Offeror Name:	Owenshoro Riverport authority			
Address: 1771 River Road				
11001001	Dwensboro, KY 42301			
	DWEYLS DOID, 12 12301			
Commonwealth of Kentucky Vo	endor Code (If known):			
Subscribed and sworn to before	ore me this 2 day of <u>December</u> , 2024.			
State of: Kentucky	Notary: Casol R Huff KYNP 70213			
County of: <u>Daviess</u>	My Commission Expires: May 21, 2027			
	Q			