2009

Fuel and Asphalt Adjustment



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1.0 OVERVIEW

This manual explains the steps required to calculate "fuel/asphalt price adjustments" in the FAA Administration System.

After completing this manual you should be able to:

- · Search Pay Items for your contract
- Perform Fuel/Asphalt Adjustments
- · Print/save Summary of Adjustments reports
- Add / Edit values
- · Perform adjustments to another contract





1.1 Application Summary

Fuel & Asphalt Adjustments (FAA) is a program that automates a report (report generation) and creates a PDF file that can be saved on a local machine. Users within the Contract Authority are authorized to enter the application, and are allowed to calculate the adjustments. When a user enters a valid Contract ID, FAA will bring up the corresponding list of Pay Items; The user can then begin calculations on that contract by selecting the desired Pay Item and other input variables (like F, A etc) that are necessary for FAA calculations. "FAA" calculates the preliminary adjustments based on the user input data and gives the user the option to edit input variables like F, A, monthly quantities etc. If the user edits the input variables, the system prompts the user to enter brief comments on the reason(s) for edit(s). FAA displays a summary report showing the dollar amount of each adjustment and lists the grand total.





2.0 Getting Started

2.1 Home Page

Fuel & Asphalt Adjustment (FAA) Home screen appears to the user after logging into the application

FAA home screen provides the user with instructions to start calculations

Figure 1: FAA Home Screen



2.1.1 Menu Selection:

There are 3 tabs displayed on the menu bar:

- Home
- Help
- Exit





These links will aid the user in navigating through the FAA system. User is directed to the corresponding screen, based on their selection from the "Menu bar".

2.1.2 Display Area:

Provides instructions on using this application

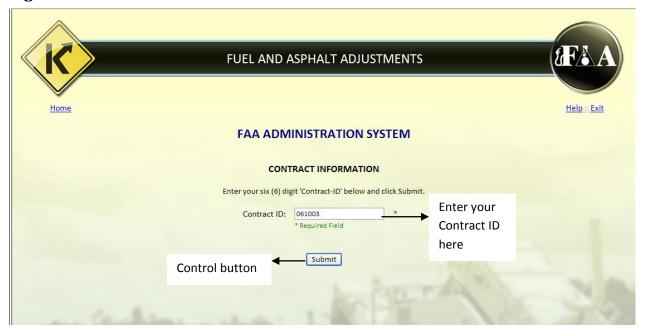
2.1.3 Navigation Button:

Press button Enter Application to enter the FAA application, system verifies and directs the user to 'Contract information' screen.

2.2 Contract Information Screen

User is directed to this page from FAA home page.

Figure 2: Contract Information Screen



2.2.1 Display Area:

Enter the six digits Contract ID into the text box here

2.2.2 Control Button:

Press button Submit to enter the fuel type Selection screen

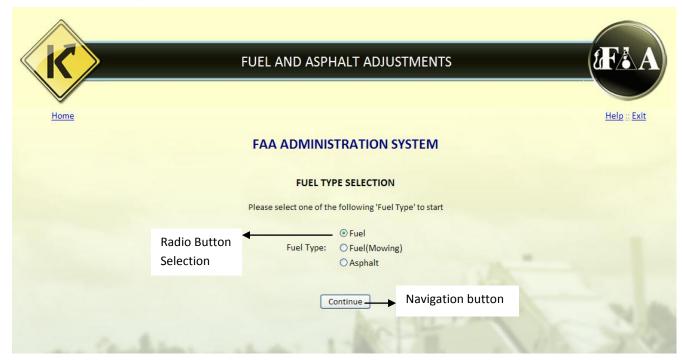




2.3 Fuel Type Selection Screen

User is directed to this screen from the Contract Information screen

Figure 3: Fuel Type Selection Screen



2.3.1 Display Area:

Choose one of the fuel type options and click navigation button: Continue to continue.

2.3.2 Navigation Button:

Press button: Continue, System directs the user to 'Pay Item Selection' Screen.

Steps on this screen:

- I. If the selected fuel type is "Fuel", the system shows only the pay items pertaining to fuel type: "Fuel" on Pay Item Selection page and then directs the user to 'Fuel Price Adjustment Page'.
- II. If the selected fuel type is "Fuel (Mowing)", the system shows only the pay items pertaining to fuel type: "Fuel (Mowing)" on Pay Item Selection page and then directs the user to 'Fuel (Mowing) Price Adjustment Page'.

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III. If the selected fuel type is "Asphalt", the system shows only the pay items pertaining to fuel type: "Asphalt" on Pay Item Selection page and then directs the user to 'Asphalt Price Adjustment Page'.

2.4 Pay Item Selection

User is directed here from the 'Fuel Type Selection screen'.

2.4.1 Pay Item Selection:

The project tree provides the user with the list of all projects pertaining to the user submitted contract ID. To select a specific project, user must first click the primary project number and under the primary project number, a sub project number must be selected. Each sub project number lists down various category numbers; User must now select a category number, this action displays all the pay items under that category number. Finally, the user selects the desired pay Item and performs calculations on it.

User may select one or more pay items at a time to start with calculations.

See the example below;

- Contract ID: 061019

-Primary Project Number: FD05 005 0249 000-006

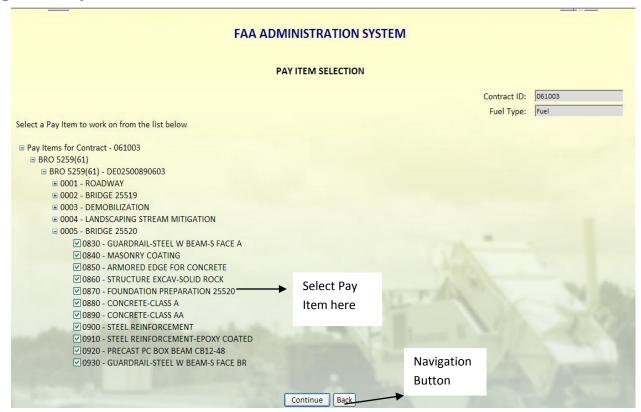
- Sub-Project Number: MP00502490601

-Category Number: 0001-ROADWAY

-Pay Item Number: <u>0020 – AGGREGATE FOR SHOULDERS</u>



Figure 4: Pay Item Selection Screen



2.4.2 Navigation Button;

Press button: Back, system takes the user back to 'Contract Information Screen'

2.5 Fuel Price Adjustments Screen

2.5.1 Display Area:

This screen displays the following read-only attributes that are retrieved from database for the selected pay item;

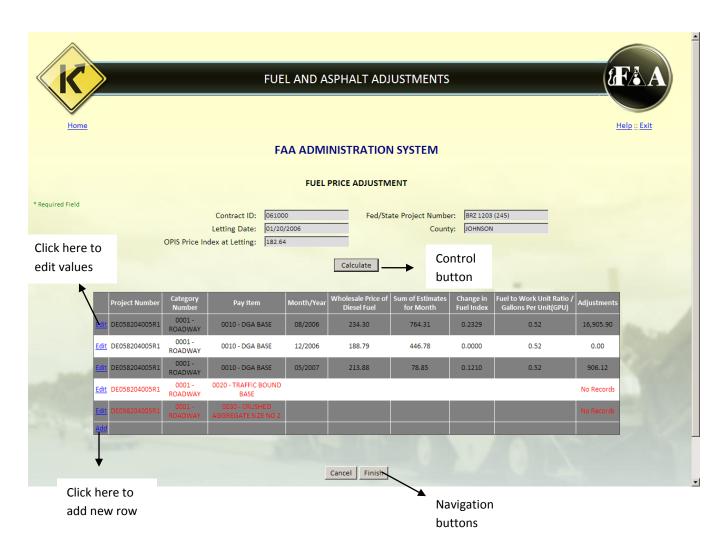
- I. Letting date
- II. County
- III. OPIS Price index value at letting
- IV. Contract ID
- V. Fed/State Project Number



2.5.2 Control Button:

Press button: Calculate after selecting the GPU from the drop-down, system calculates and displays the results in the grid below;

Figure 5: Fuel Price Adjustment Screen;



2.5.3 Grid Area

System populates 'Project Number', 'Category Number' and 'Pay Items in the grid as receied from Site Manager

System displays the results in the grid.



Records not found in database are marked in font color: Red

2.5.4 Edit Pay Item

<u>Edit</u>: User can edit the values ('Month / Year' & 'Sum of the estimates') in the grid by clicking the link: Edit

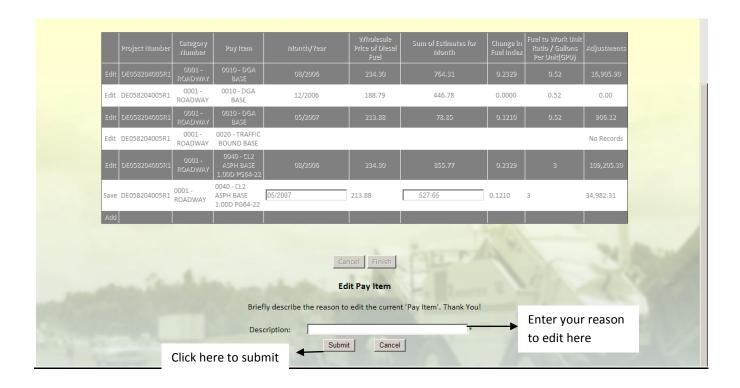
<u>Save</u>: On clicking link: <u>Edit</u> it changes to link: <u>save</u> to allow the user to save the changes/updates to database

2.5.5 Edit Pay Item - Description

User must submit the comments if he/she choose to edit data by clicking the link: <u>Edit</u> in the grid. In the description text-box, enter your text up to 250 characters. When completed be sure to press submit button. This action will return the user to the Price Adjustment screen. When decided to cancel the action be sure to press cancel button. This action will return the user to the price Adjustment screen and allows user to cancel the edited/changed values

Refer Figure No. 6

Figure 6: Edit Pay Item Description Screen

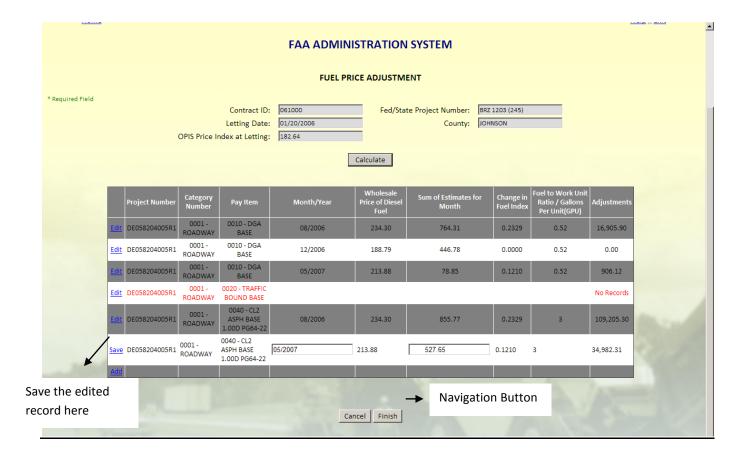






Once user submits reason for editing values to the system, system brings back the user to edit mode. Refer Figure 7

Figure 7: Fuel Price Adjustment - Edit Mode Screen;



2.5.6 Navigation Buttons:

Press button: Cancel to cancel the calculations and the system will not save it to the database

Press button: Finish system directs to the summary of Adjustments screen

2.5.7 Add Pay Item

Add: User can add a new record by clicking the link: Add



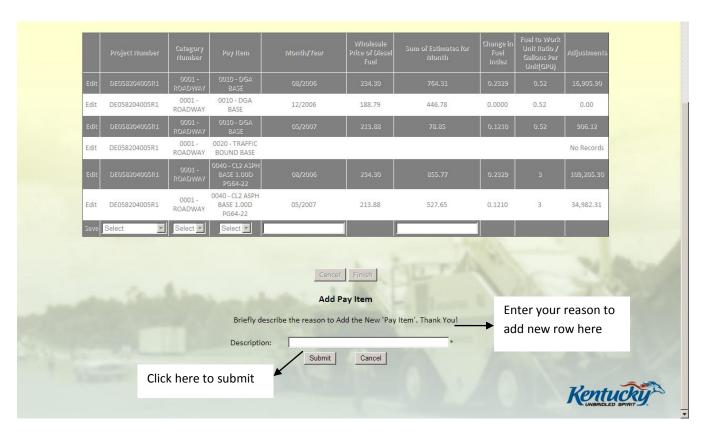


2.5.8 Add Pay Item - Description

User must submit the comments if he/she choose to add data by clicking the link: Add in the grid. In the description text-box, enter your text up to 250 characters. When completed be sure to press submit button. This action will return the user to the Price Adjustment screen. When decided to cancel the action be sure to press cancel button. This action will return the user to the price Adjustment screen and allows user to cancel the added/changed values

<u>Save</u>: On clicking link: <u>Add</u> it changes to link: <u>save</u> to allow the user to save the updates to database

Figure 8: Add Pay Item Description Screen

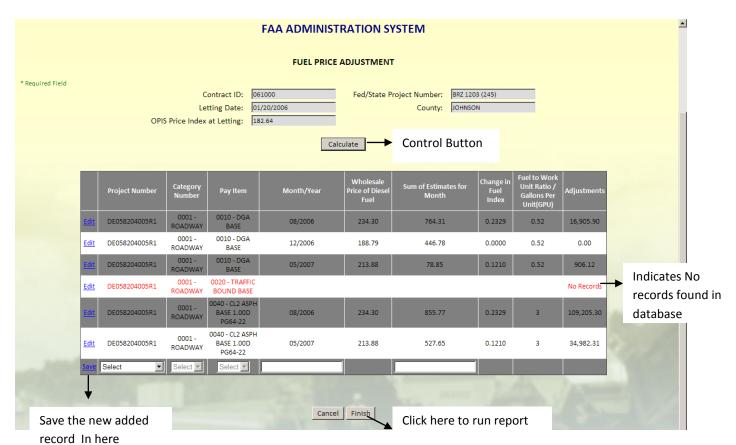


Once user submits reason for adding new values to the grid, system brings back the user to add mode. If user decides to not go further may click button Cancel and system brings back the user to original mode.Refer Figure 9





Figure 9: Fuel Price Adjustment-Add Mode Screen



2.5.9 Navigation Buttons:

Press button: Cancel to cancel the calculations and the system will not save it to the database

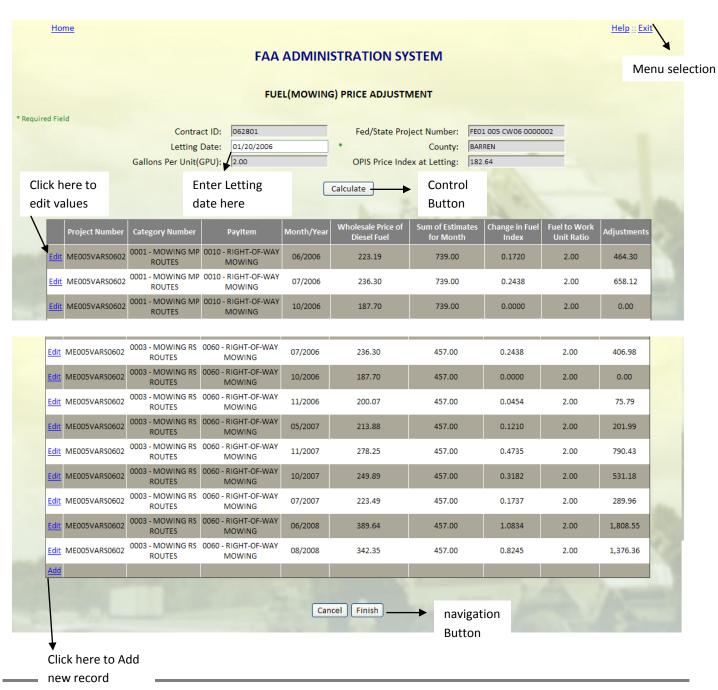
Press button: Finish system directs to the summary of Adjustments screen





2.6 Fuel (Mowing) Price Adjustment;

Figure 10: Fuel (Mowing) price Adjustment Screen;



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2.6.1 Display Area:

This screen displays the following read-only attributes that are retrieved from database for the selected pay item;

- i. Contract ID,
- ii. Fed/State Project Number,
- iii. County,
- iv.OPIS Price index value at letting
- v. GPU (Gallons Per unit)

The following are the user-entered value field;

vi. Letting date

2.6.2 Control Button:

Press button: Calculate, system calculates and displays the results in the grid below;

2.6.3 Grid Area

System populates 'Project Number', 'Category Number' and 'Pay Item' as received from Site manager in the grid displays the results in the grid.

2.6.4 Edit Pay Item

<u>Edit</u>: User can edit the values ('Month / Year' & 'Sum of the estimates') in the grid by clicking the link: <u>Edit</u>

<u>Save</u>: On clicking link: <u>Edit</u> it changes to link: <u>save</u> to allow the user to save the changes/updates to database

2.6.5 Edit Pay Item - Description

User must submit the comments if he/she choose to edit data by clicking the link: <u>Edit</u> in the grid. In the description text-box, enter your text up to 250 characters. When completed be sure to press submit button. This action will return the user to the Price Adjustment screen. When decided to cancel the action be sure to press cancel button. This action will return the user to the price Adjustment screen and allows user to cancel the edited/changed values

Refer Figure 11



Figure 11: Edit Pay Item Description Screen;

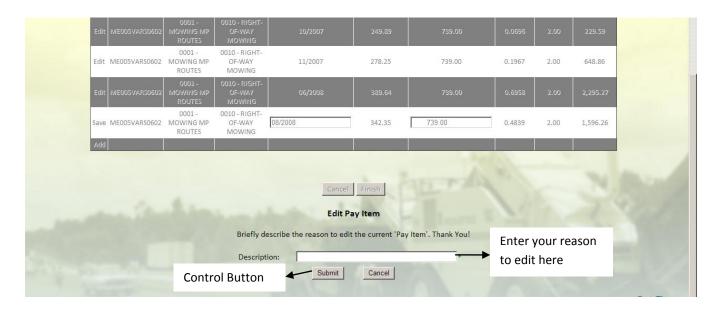


Figure 12: Fuel (Mowing) Price Adjustment - Edit Mode Screen



2.6.6 Add Pay Item

Add: User can add a new record by clicking the link: Add

Save: On clicking link: Add it changes to link: save to allow the user to save the updates to database

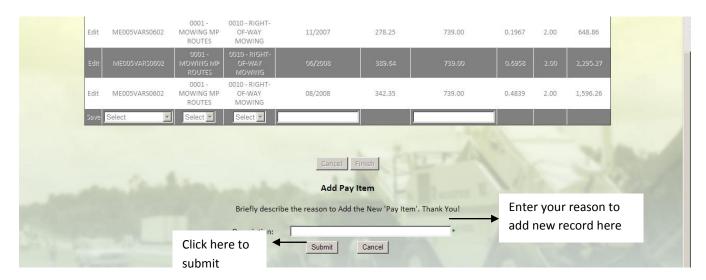




2.6.7 Add Pay Item - Description

User must submit the comments if he/she choose to add data by clicking the link: <u>Add</u> in the grid. In the description text-box, enter your text up to 250 characters. When completed be sure to press submit button. This action will return the user to the Price Adjustment screen. When decided to cancel the action be sure to press cancel button. This action will return the user to the price Adjustment screen and allows user to cancel the added/changed values

Figure 13: Fuel (Mowing) Price Adjustment -Add Pay Item Description Screen



2.6.8 Navigation Buttons:

Press button: Cancel to cancel the calculations and the system will not save it to the database

Press button: Finish system directs to the summary of Adjustments screen

2.7 Asphalt Price Adjustment Screen;

2.7.1 Display Area:

This screen displays the following read-only attributes that are retrieved from database for the selected pay item;

- i. Contract ID
- ii. Letting date



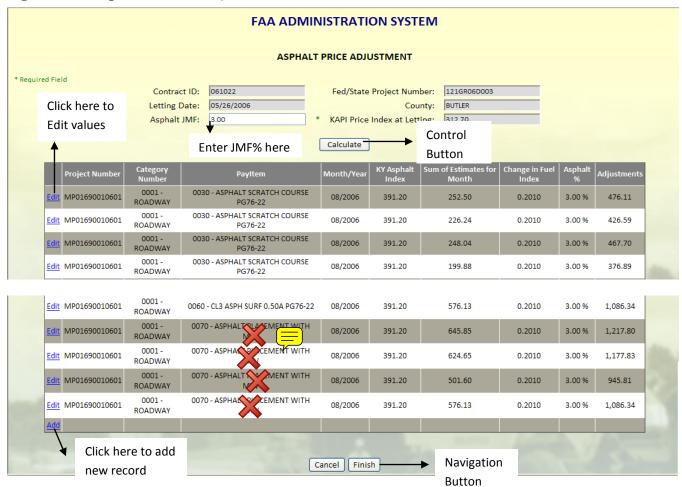


- iii. County
- iv. KAPI Price index value at letting
- v. Fed/State Project Number

User enter value fields:

ix. Asphalt JMF

Figure 14: Asphalt Price Adjustment Screen







2.7.2 Control Button:

Press button: Calculate after submitting the Asphalt (A%) JMF value in here, system calculates and displays the results in the grid below;

2.7.3 Grid Area

System populates 'Project Number', Category Number', 'Pay Items' in the grid

System displays the calculated results in the grid

<u>Save</u>: On clicking link: <u>Edit/Add</u> it changes to link: <u>save</u> to allow the user to save the changes/updates to database;

2.7.4 Navigation Buttons:

Press button: Cancel to cancel the calculations and the system will not save it to the database

Press button: Finish system directs to the summary of Adjustments screen

2.7.5 Edit Pay Item

<u>Edit</u>: User can edit the values ('Month / year' & 'Sum of the estimates') in the grid by clicking the link: Edit

<u>Save</u>: On clicking link: <u>Edit</u> it changes to link: <u>save</u> to allow the user to save the changes/updates to database;

2.7.6 Edit Pay Item - Description

User must submit the comments if he/she choose to edit data by clicking the link: <u>Edit</u> in the grid. In the description text-box, enter your text up to 250 characters. When completed be sure to press submit button. This action will return the user to the Price Adjustment screen. When decided to cancel the action be sure to press cancel button. This action will return the user to the price Adjustment screen and allows user to cancel the edited/changed values.





Figure 15: Edit Pay Item Description Screen

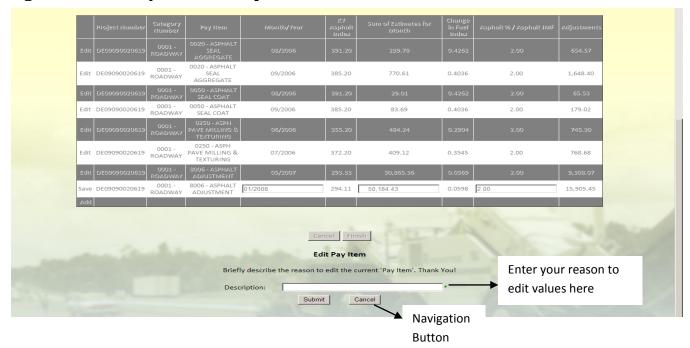
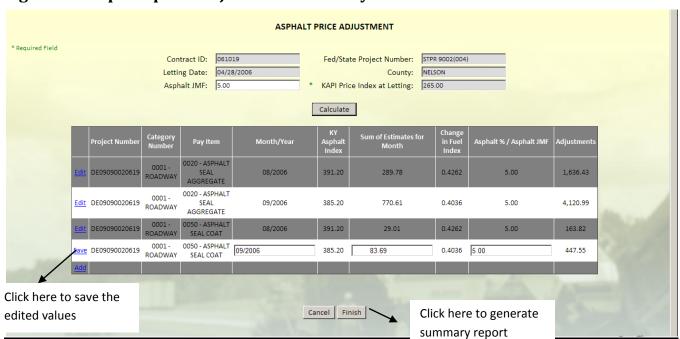


Figure 16: Asphalt price Adjustment - Edit Pay Item Mode Screen







2.7.7 Add Pay Item

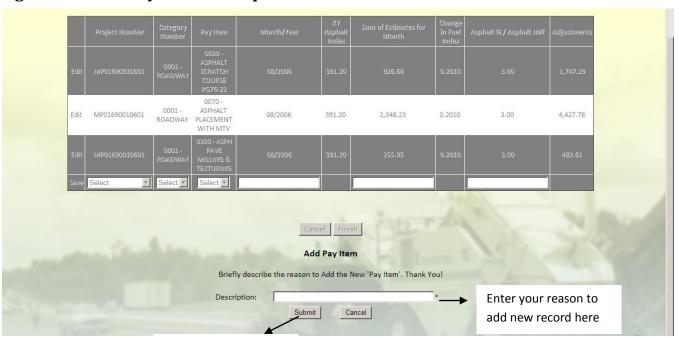
Add: User can add a new record by clicking the link: Add

<u>Save</u>: On clicking link: <u>Add</u> it changes to link: <u>save</u> to allow the user to save the changes/updates to database;

2.7.8 Add Pay Item - Description

User must submit the comments if he/she choose to edit data by clicking the link: <u>Edit</u> in the grid. In the description text-box, enter your text up to 250 characters. When completed be sure to press submit button. This action will return the user to the Price Adjustment screen. When decided to cancel the action be sure to press cancel button. This action will return the user to the price Adjustment screen and allows user to delete the new added values.

Figure 17 - Add Pay Item Description



Click here to submit





Figure 18 - Asphalt Price Adjustment - Add Pay Item Mode



2.8 Summary of Adjustments - Report screen;

On clicking button: 'Finish' on Fuel / Fuel (Mowing) / Asphalt Price Adjustment screens, user is directed to Summary of Adjustments – Report screens. User would be able print or save the summary report.

User can select the reports in following formats:

- PDF
- Excel

User once selected report format click button <u>Export</u> and system will open the report for the selected format. User may print or save it to the local machine.

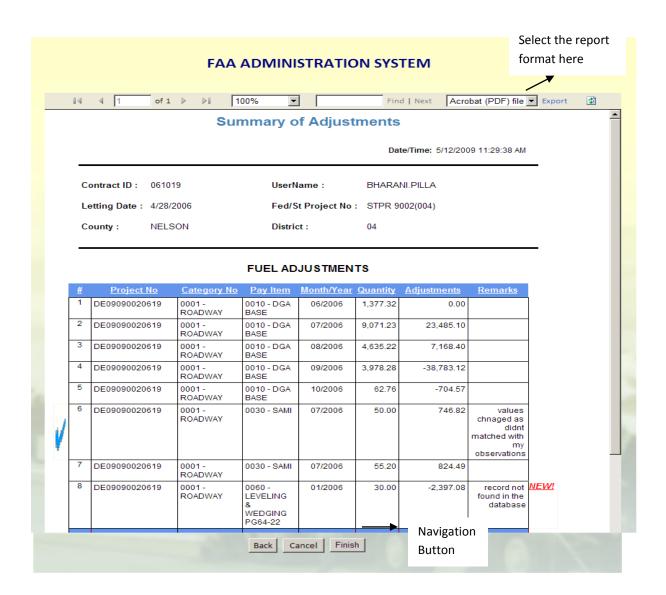
Three navigation buttons are provided at the footer of the screen;





- Finish: on selecting this button, system will direct the user to Logout Screen.
- **Back**: on selecting this button, system takes the user to previous screen
- **Cancel**: on selecting this button, system will not save any adjustments and takes the user back to the home page.

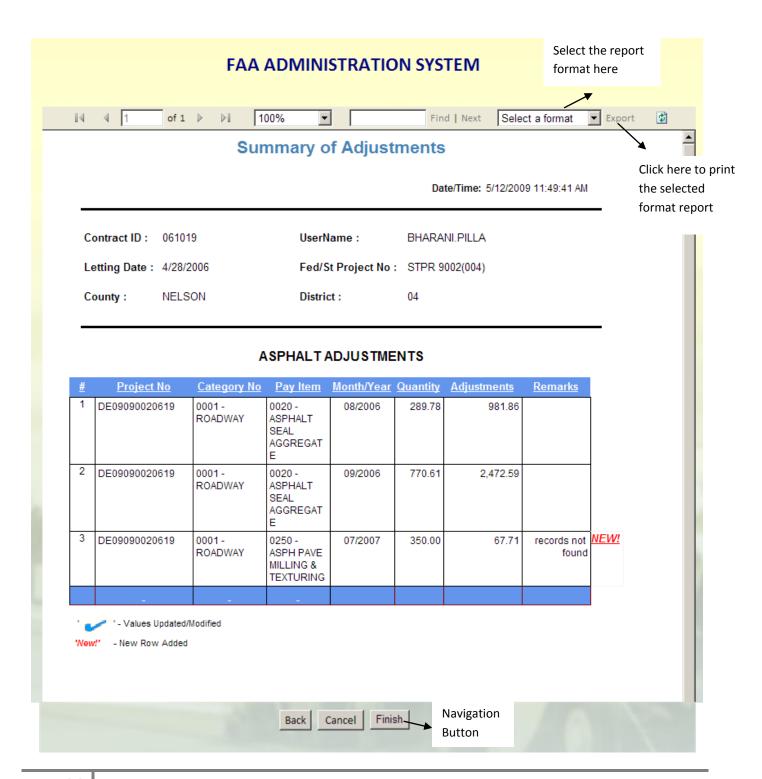
2.8.1 Fuel Summary Report Page 1;







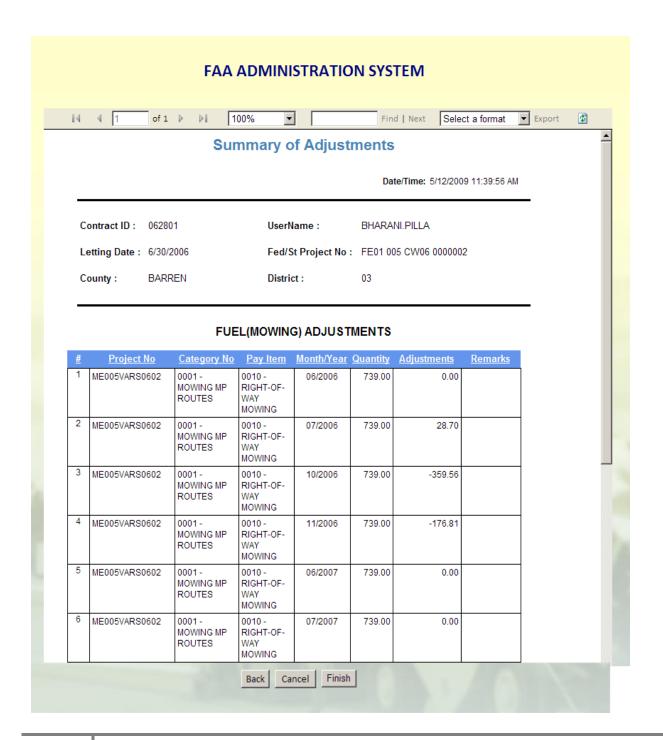
2.8.2 Asphalt Summary Report Page 1;







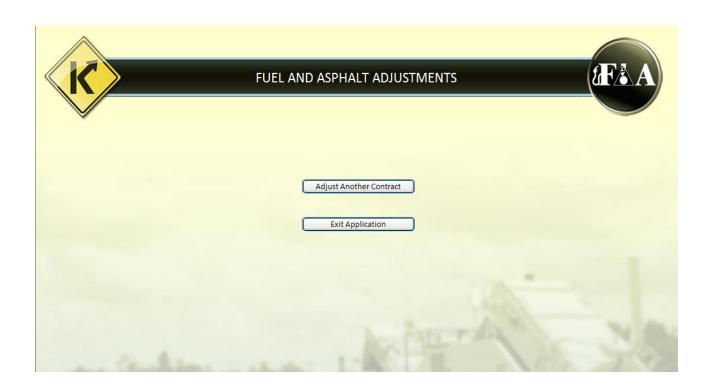
2.8.3 Fuel (Mowing) Adjustments Page1;





2.9 Logout Screen

Once user presses button Finish on 'Summary of Adjustments' screen, system directs the user to this page.



2.9.1 Display Area:

Provided with two navigation buttons;

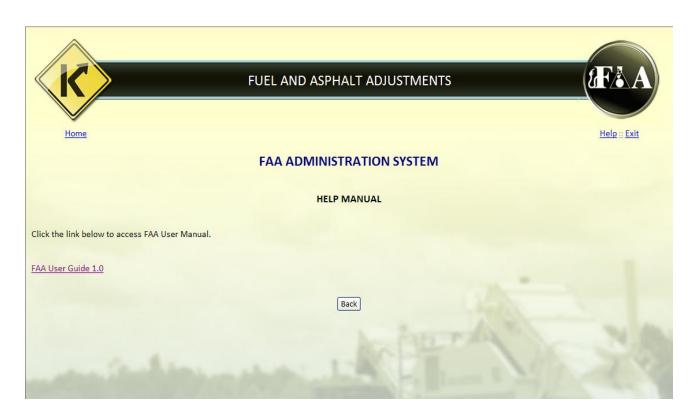
- Adjust Another Contract:
 - On selecting this button, the system takes the user to 'Contract Information' screen
- Exit Application:
 - On Selecting this button, system closes the application



2.10 Help Screen

On clicking the Help on menu selection, system directs the user to this screen;

User guide is provided on this screen.



2.10.1 Display Area:

Link to the FAA User guide is provided here. On clicking the link, system opens the PDF document.

2.10.2 Navigation Button:

Press button [Back], system takes the user to the previous page.